

Capital Expenditure Market to Hit \$2345.7 Tn by 2032 at 13.8% CAGR | JPMorgan, HSBC, Citi, Bank of America, Wells Fargo

Capital Expenditure Market to Hit \$2345.7 Trillion by 2032 at 13.8% CAGR | Key Players: JPMorgan, HSBC, Citi, Bank of America, Wells Fargo & More

NEW CASTLE, DE, UNITED STATES, December 2, 2025 /EINPresswire.com/ -- Allied Market



Capital Expenditure Market
Forecast: Worldwide Value
to Touch \$2345.7 Trillion by
2032 with 13.8% CAGR"

AMR

Research published a report, titled, "[Capital expenditure market](#)" by Asset Type (Land, Buildings, Equipment, Software, Vehicles, Patents, and Others) and Industry Vertical (BFSI, Oil & Gas, Mining, Healthcare, Manufacturing, IT & Telecom, and Real Estate): Global Opportunity Analysis and Industry Forecast, 2023-2032". According to the report, the capital expenditure market was valued at valued at \$653.9 trillion in 2022 and is

projected to reach \$2345.7 trillion by 2032, exhibiting a CAGR of 13.8% from 2023 to 2032.

□□□□□□□ □□□□□□□□ □□□□□□ □□□□□□ & □□□ : <https://www.alliedmarketresearch.com/request-sample/A07601>

Prime determinants of growth

Increased investments into greenfield facilities, new factories, production site modernization, and shift to renewable power, clean fuels, and sustainable technologies necessitate significant capex, which boosts the growth of the global capital expenditure market. In addition, factors such as capex allocation for emerging technologies such as AI, IoT, blockchain, cloud platforms have positively impacted the growth of the market. However, surge in geopolitical tensions and trade conflicts, and supply chain disruptions impacting project timelines are expected to hamper the market growth. On the contrary, the surge in investment on large-scale infrastructure projects and 5G infrastructure rollouts by telecom providers are expected to offer remunerative opportunities for the expansion of the market during the forecast period. Each of these factors is projected to have a definite impact on the [growth of the capital expenditure market](#).

Impact of Russia-Ukraine War

The Russia-Ukraine conflict has induced significant uncertainty into the global economic landscape leading to scaled back capital expenditure (capex) appetite amid rising inflation, weaker demand outlook and higher financing costs.

While economic pressures and geopolitical tensions persist, enterprises are reviewing non-critical outlays more prudently. However, structural demand drives around sustainability, urbanization, and emerging tech promises a temporary setback rather than systemic Capex contraction.

The land segment is expected to maintain its leadership status throughout the forecast period.

For more information, please contact: <https://www.alliedmarketresearch.com/purchase-enquiry/A07601>

By asset type, the land segment held the highest market share in 2022, [accounting for more than one- fourths](#) of the global capital expenditure market revenue, as investments into industrial land acquisitions and factory buildings construction continues to rise driven by manufacturing expansions across developing regions. However, the software segment is projected to manifest the highest CAGR of 18.7% from 2023 to 2032, owing to software remains a focal area with particular emphasis on cloud capabilities enhancement, AI integration, and data analytics advancements.

The industry vertical segment maintains its leadership status throughout the forecast period.

By industry vertical, the oil and gas segment held the highest market share in 2022, accounting for more than one- fourths of the global capital expenditure market revenue. This is attributed to modernization of downstream facilities such as refineries and petrochemical plants to enhance efficiency, meet environmental standards, and shift towards higher value products. However, the healthcare segment is projected to manifest the highest CAGR of 20.9% from 2023 to 2032, owing to investment in advanced medical equipment and diagnostics on the back of progress in fields like genomics, robotics and AI.

North America maintains its dominance until 2032.

Based on region, North America held the highest market share in terms of revenue in 2022, accounting for more than one- fourths of the global capital expenditure market revenue, owing to advanced industrial maturity and earlier adoption curve for technological innovations necessitating infrastructure upgrades. However, the Asia-Pacific region is expected to witness the fastest CAGR of 16.4% from 2023 to 2032 and is likely to dominate the market during the forecast period, owing to factory automation investments by manufacturers and public infrastructure development programs.

For more information, please contact: <https://www.alliedmarketresearch.com/request-for-customization/A07601>

Leading Market Players: -

U.S. Bancorp
Regions Financial Corporation
Truist Financial Corporation
JPMorgan Chase & Co.
HSBC Holdings plc
Citigroup Inc.
Bank of America Corporation
PNC Financial Services Group Inc.
Wells Fargo
First Citizens Bank

The report provides a detailed analysis of these key players of the global capital expenditure market. These players have adopted different strategies such as new product launches, collaborations, expansion, joint ventures, agreements, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to showcase the competitive scenario.

Key Benefits for Stakeholders

This report provides a quantitative analysis of the capital expenditure market segments, current trends, estimations, and dynamics of the capital expenditure market forecast from 2022 to 2032 to identify the prevailing capital expenditure market opportunity.

Market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces Capital Expenditure Market Outlook highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the capital expenditure market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global capital expenditure industry.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global capital expenditure market trends, key players, market segments, application areas, and market growth strategies.

For more information, visit [https://www.alliedmarketresearch.com/checkout-](https://www.alliedmarketresearch.com/checkout-final/3975ac442d7c561dc98a72d0c116f2e3?utm_source=AMR&utm_medium=research&utm_campaign=P19623)

[final/3975ac442d7c561dc98a72d0c116f2e3?utm_source=AMR&utm_medium=research&utm_campaign=P19623](https://www.alliedmarketresearch.com/checkout-final/3975ac442d7c561dc98a72d0c116f2e3?utm_source=AMR&utm_medium=research&utm_campaign=P19623)

For more information, visit [https://www.alliedmarketresearch.com/checkout-](https://www.alliedmarketresearch.com/checkout-final/3975ac442d7c561dc98a72d0c116f2e3?utm_source=AMR&utm_medium=research&utm_campaign=P19623)

Reinsurance Market <https://www.alliedmarketresearch.com/reinsurance-market-A06288>
Management Consulting Services Market <https://www.alliedmarketresearch.com/management-consulting-services-market-A19875>
Medical Professional Liability Insurance Market <https://www.alliedmarketresearch.com/medical-professional-liability-insurance-market-A30183>
Real-Time Payments Market <https://www.alliedmarketresearch.com/real-time-payments-market-A19437>
Saudi Arabia Microfinance Market <https://www.alliedmarketresearch.com/saudi-arabia-microfinance-market-A31026>
Horse Insurance Market <https://www.alliedmarketresearch.com/horse-insurance-market-A12004>
Open Banking Market <https://www.alliedmarketresearch.com/open-banking-market>
AI in Insurance Market <https://www.alliedmarketresearch.com/ai-in-insurance-market-A11615>
Factoring Services Market <https://www.alliedmarketresearch.com/factoring-services-market-A17187>
Mortgage Lending Market <https://www.alliedmarketresearch.com/mortgage-lending-market-A17282>
Financial Consulting Software Market <https://www.alliedmarketresearch.com/financial-consulting-software-market-A17212>
Accounting & Budgeting Software Market <https://www.alliedmarketresearch.com/accounting-&-budgeting-software-market-A17180>

About Us:

Allied Market Research (AMR) is a full-service market research and business-consulting wing of Allied Analytics LLP based in Wilmington, Delaware. Allied Market Research provides global enterprises as well as medium and small businesses with unmatched quality of "Market Research Reports Insights" and "Business Intelligence Solutions." AMR has a targeted view to provide business insights and consulting to assist its clients in making strategic business decisions and achieving sustainable growth in their respective market domain.

We are in professional corporate relations with various companies, and this helps us in digging out market data that helps us generate accurate research data tables and confirms utmost accuracy in our market forecasting. Allied Market Research CEO Pawan Kumar is instrumental in inspiring and encouraging everyone associated with the company to maintain high quality data and help clients in every way possible to achieve success. Each data presented in the reports published by us is extracted through primary interviews with top officials from leading companies of the domain concerned. Our secondary data procurement methodology includes deep online and offline research and discussion with knowledgeable professionals and analysts in the industry.

Contact Us:
United States

1209 Orange Street,
Corporation Trust Center,
Wilmington, New Castle,
Delaware 19801 USA.
Int'l: +1-503-894-6022
Toll Free: +1-800-792-5285
Fax: +1-800-792-5285
help@alliedmarketresearch.com

<https://medium.com/@kokate.mayuri1991>

<https://bfsibloghub.blogspot.com/>

<https://steemit.com/@monikak/posts>

David Correa
Allied Market Research
+ 1 800-792-5285

[email us here](#)

Visit us on social media:

[LinkedIn](#)

[Facebook](#)

[YouTube](#)

[X](#)

This press release can be viewed online at: <https://www.einpresswire.com/article/871918450>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2025 Newsmatics Inc. All Right Reserved.