

# Health & Wellness Food Market Accelerates with High Demand for Plant-Based and Probiotic-Rich Foods | DataM Intelligence

Discover how the Health & Wellness Food Market is set to reach USD 1.99B by 2032, driven by functional foods, clean-label demand, and rising health awareness.

AUSTIN, TX, UNITED STATES, November 28, 2025 /EINPresswire.com/ -- According to DataM Intelligence, the Health & Wellness Food Market reached USD 0.94 billion in 2024 and is projected to grow to USD 1.99 billion by 2032, registering a CAGR of 9.81% during 2025–2032. North America dominates the market, driven by high health consciousness, regulatory



support for clean-label foods, and widespread online retail penetration. Functional foods emerge as the leading segment, thanks to their targeted health benefits and growing adoption for managing lifestyle-related diseases such as diabetes, obesity, and cardiovascular conditions.

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Rising health awareness and demand for natural, nutrient-rich foods are reshaping the Health & Wellness Food Market, with functional and fortified products leading global growth."

DataM Intelligence

The Health & Wellness Food Market is witnessing significant growth, driven by increasing consumer awareness regarding healthy lifestyles and preventive nutrition. The market encompasses a wide range of products, including functional foods, organic foods, healthy beverages, and other nutrient-dense offerings. The rising demand for clean-label products, plant-based alternatives, and fortified foods has reshaped the dietary habits of consumers globally. Key players such as Danone, Nestlé, and Mondelez are actively expanding their health-focused portfolios to cater to this evolving demand. Factors such as growing disposable incomes, urbanization, and a

preference for sustainable and natural ingredients are also fueling market expansion.

### Key Highlights from the Report:

☐ The Health & Wellness Food Market is expected to reach USD 1.99 billion by 2032.
☐ Functional foods are the fastest-growing product segment.
☐ North America is the leading regional market due to high consumer health awareness.
☐ Online retail channels are gaining popularity for health food purchases.
☐ Plant-based and nutrient-fortified products are seeing increasing adoption.
☐ Rising disposable incomes in emerging economies are accelerating market growth.

#### Recent Developments:

## United States: Recent Industry Developments

- 1. In October 2025, Nestlé USA launched a line of plant-based functional foods enriched with probiotics and adaptogens, targeting digestive health and immunity.
- 2. In September 2025, PepsiCo introduced a new range of low-sugar, high-protein snacks under its Quaker brand, designed to support active lifestyles and overall wellness.
- 3. In August 2025, Danone expanded its portfolio of fortified yogurts and beverages in partnership with U.S. health institutions, focusing on gut health and personalized nutrition.

## Europe: Recent Industry Developments

- 1. In October 2025, Unilever UK rolled out a series of functional foods fortified with vitamins and minerals to enhance energy and cognitive performance.
- 2. In September 2025, Germany's Dr. Oetker launched a range of high-fiber, plant-based bakery products catering to growing demand for digestive health-focused foods.
- 3. In August 2025, France-based Danone introduced probiotic-enriched beverages and dairy alternatives for improved immunity and gut wellness in European markets.

# Japan: Recent Industry Developments

- 1. In October 2025, Asahi Group Holdings introduced functional beverages with prebiotics and antioxidants aimed at improving gut health and longevity.
- 2. In September 2025, Meiji Co. expanded its line of fortified dairy and plant-based products, focusing on immunity support and overall nutritional wellness.
- 3. In August 2025, Ajinomoto launched amino acid-fortified meal kits promoting muscle health and energy for busy urban populations.

# Company Insights:

Nestlé S.A.

Danone S.A.
PepsiCo Inc.
General Mills Inc.
Kraft Heinz Company
Mondelez International Inc.
GlaxoSmithKline PLC
Abbott Laboratories
Herbalife Nutrition Ltd.
Archer Daniels Midland Company

### Market Segmentation:

The Health & Wellness Food Market can be segmented based on product type, end-user, distribution channel, and ingredients, reflecting the diverse consumer preferences and growing demand for functional nutrition.

By product type, functional foods hold a dominant position, including items fortified with vitamins, minerals, probiotics, and proteins that target specific health benefits such as immunity support, digestive health, cardiovascular wellness, and weight management. Organic foods are also gaining traction among consumers seeking chemical-free, natural options, while healthy beverages such as protein shakes, fortified juices, and herbal drinks cater to convenience-oriented lifestyles and on-the-go consumption patterns.

In terms of end-user segmentation, the market is primarily divided into adults, children, and elderly populations. Adults represent the largest consumer base due to heightened awareness of preventive health and lifestyle-related conditions. Children's health foods, including fortified snacks and beverages, are increasingly popular as parents focus on nutrition to support growth and immunity. The elderly segment is witnessing growth as products tailored to manage chronic conditions, such as diabetes-friendly and low-sodium options, become more widely adopted.

Distribution channels are another crucial segmentation factor, with supermarkets and hypermarkets, specialty stores, convenience stores, and online retail platforms leading the market. While traditional retail channels dominate due to accessibility, e-commerce is rapidly emerging as a preferred channel, driven by convenience, broader product selections, and doorstep delivery services.

Finally, the market can also be segmented by key ingredients, which include proteins, dietary fibers, vitamins, minerals, omega-3 fatty acids, and probiotics. Products formulated with these ingredients cater to specific health goals and allow manufacturers to differentiate offerings in a competitive market. Functional, fortified, and plant-based products enriched with these ingredients are witnessing rising adoption due to increasing consumer interest in preventive nutrition and personalized dietary solutions.

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#### **Regional Insights**

North America leads the global health and wellness food market, supported by high consumer awareness, stringent regulatory frameworks, and growing demand for clean-label products. The U.S., in particular, shows a strong preference for functional foods, plant-based alternatives, and nutrient-fortified snacks. Europe follows closely, driven by rising health consciousness, adoption of organic foods, and increasing interest in personalized nutrition. The Asia-Pacific region is emerging rapidly due to rising disposable incomes, urbanization, and the proliferation of ecommerce platforms. Markets in China, Japan, and India are experiencing notable growth as consumers increasingly prioritize health-oriented diets and preventive nutrition. In contrast, the Middle East & Africa and South America regions show moderate growth but present significant opportunities due to expanding health awareness and improving distribution networks.

### Market Dynamics

#### Market Drivers:

The market is primarily driven by heightened consumer focus on health and wellness, coupled with increasing awareness of nutrition's role in preventing lifestyle-related diseases. The clean-label movement, emphasizing transparent and natural ingredients, is gaining momentum, with consumers willing to pay a premium for quality products. Technological advancements in food manufacturing, online retail, and personalized nutrition solutions further boost market growth. Companies are increasingly investing in innovative products, such as plant-based alternatives and fortified functional foods, to cater to evolving consumer preferences.

#### Market Restraints:

Despite robust growth, the market faces challenges including high product prices and consumer knowledge gaps. Premium pricing of nutrient-dense and organic foods often limits adoption among price-sensitive demographics, particularly in emerging economies. Additionally, insufficient awareness of nutritional benefits and functional claims may hinder informed purchasing decisions, creating barriers for market expansion. Addressing these affordability and education gaps is critical for inclusive growth.

### Market Opportunities:

Opportunities lie in the development of personalized nutrition solutions and innovative functional food products. Leveraging technology to provide biometrics-based diet recommendations, integrating Al-driven health insights, and expanding e-commerce channels can unlock new growth avenues. Emerging markets present untapped potential due to increasing disposable income and evolving dietary preferences. Additionally, the growing plant-based food segment and demand for fortified, clean-label products offer substantial prospects for innovation and revenue growth.

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reasons to Bay the Reports
☐ Gain comprehensive insights into market size, trends, and forecasts.
☐ Understand product, ingredient, and regional segmentation strategies.
☐ Analyze key drivers, restraints, and opportunities shaping the market.
☐ Benchmark leading players and their growth strategies.
☐ Support strategic planning and investment decisions in the health and wellness food sector.
Frequently Asked Questions (FAQs):
☐ How big is the Health & Wellness Food Market globally?
☐ Who are the key players in the global Health & Wellness Food Market?
☐ What is the projected growth rate of functional foods within the market?
□ What is the market forecast for 2032?

☐ Which region is estimated to dominate the health and wellness food industry through the

#### Conclusion:

forecast period?

Reasons to Buy the Report:

The Health & Wellness Food Market is set for sustained growth, fueled by rising health consciousness, the clean-label movement, and demand for functional and plant-based foods. North America leads the market, while Asia-Pacific offers rapid growth potential. Although challenges like premium pricing and knowledge gaps exist, innovations in personalized nutrition, online retail, and functional product offerings present abundant opportunities. Companies investing in transparency, quality, and consumer education are poised to thrive in this dynamic and evolving market.

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