

Testosterone Replacement Therapy Market Anticipated to Grow at 1.6% CAGR Through 2029: Industry Report

*The Business Research Company's
Testosterone Replacement Therapy
Global Market Report 2025 – Market Size,
Trends, And Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, November 24, 2025
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Testosterone Replacement Therapy Global Market
Report 2025

How Big Is The [Testosterone Replacement Therapy Market](#) In 2025?

There has been a minor increase in the market size of testosterone replacement therapy in the past few years. The market value is predicted to rise from \$2.07 billion in 2024 to \$2.11 billion in 2025, with a compound annual growth rate (CAGR) of 1.9%. The historical growth trend can be linked to factors such as the surge in hypogonadism cases, longer life spans, shifting lifestyle habits, increasing diabetes and metabolic syndrome instances, patient inclination towards non-invasive treatment options, and escalating concerns regarding male infertility.

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The market for testosterone replacement therapy is

projected to experience a slight increase in its size over the upcoming years and is anticipated to reach a value of \$2.24 billion by 2029, growing at a compound annual growth rate (CAGR) of 1.6%. This growth during the forecast period is expected to be driven by factors such as the advent of precision medicine, the expansion of the male wellness market, regulatory backing, health service globalization, health and fitness trends, and evolving societal norms. Significant trends for the forecast period comprise advancements in delivery systems, telemedicine and remote monitoring, personalized treatment strategies, lifestyle and nutritional practices, along

with research into combination therapies.

Download a free sample of the testosterone replacement therapy market report:

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What Are The Key Driving Factors For The Growth Of The Testosterone Replacement Therapy Market?

The testosterone replacement therapy market is anticipated to grow due to the increasing incidence of testosterone deficiency. This deficiency, also known as hypogonadism, occurs when the body cannot produce enough testosterone. To combat the effects of hypogonadism and symptoms such as diminished libido, erectile dysfunction, depression, anemia, and muscle loss, testosterone replacement therapy is employed to increase the physiological range of testosterone in the body. In 2022, a report from Western Michigan Urological Associate, a US-based urology specialist organization, stated that approximately 13 million American men have low testosterone levels, the equivalent of 1 in 4 males over age 30. Therefore, the increasing prevalence of testosterone deficiency is facilitating the expansion of the testosterone replacement therapy market.

Who Are The Key Players In The [Testosterone Replacement Therapy Industry](#)?

Major players in the Testosterone Replacement Therapy include:

- AbbVie Inc.
- Acerus Pharmaceuticals Corporation
- Antares Pharma Inc.
- Bayer Aktiengesellschaft
- BioTE Medical LLC
- Clarus Therapeutics Inc.
- Eli Lilly and Company
- Endo International plc
- Pfizer Inc.
- Teva Pharmaceutical Industries Limited

What Are The Upcoming Trends Of Testosterone Replacement Therapy Market In The Globe?

Prominent players in the testosterone replacement therapy (TRT) market are concentrating their efforts on developing innovative delivery mechanisms, such as oral formulations and telemedicine services. These approaches allow men with low testosterone levels to access effective treatment options that boost their overall health and wellness. An example of this is PRIME, an orally administered replacement therapy product for testosterone designed to provide a non-invasive solution to conventional injectable treatments for men with low testosterone. Specifically, in March 2024, 'PRIME', an oral testosterone replacement therapy (TRT) product powered by Kyzatrex was launched by Mangoceuticals Inc., an American company specializing in men's health and wellness products. Kyzatrex, a oral formulation of testosterone undecanoate, received approval from the U.S. health authority, the Food and Drug Administration. This medication has been devised to treat adult males diagnosed with hypogonadism - a condition

signified by low testosterone levels. PRIME's introduction represents a substantial progress in treating adult males with hypogonadism, making it a suitable choice for individuals searching for potent TRT alternatives.

What Segments Are Covered In The Testosterone Replacement Therapy Market Report?

The testosterone replacement therapy market covered in this report is segmented –

- 1) By Product Type: Oral, Implants, Gel Or Creams, Patches, Buccal Adhesive, Parenteral, Other Products
- 2) By Indication: Hypogonadism, Autoimmune Conditions, Genetic Disorders, Sex Organ Surgeries, Other Indications
- 3) By Active Ingredient Type: Testosterone, Methyl Testosterone, Testosterone Undecanoate, Testosterone Enanthate, Testosterone Cypionate
- 4) By End User: Hospitals, Clinics, Other End-User

Subsegments:

- 1) By Oral: Tablets, Capsules
- 2) By Implants: Pellets
- 3) By Gel Or Creams: Transdermal Gels, Transdermal Creams
- 4) By Patches: Transdermal Patches
- 5) By Buccal Adhesive: Buccal Tablets
- 6) By Parenteral: Intramuscular Injections, Subcutaneous Injections
- 7) By Other Products: Nasal Sprays, Other Delivery Forms

View the full testosterone replacement therapy market report:

<https://www.thebusinessresearchcompany.com/report/testosterone-replacement-therapy-global-market-report>

Which Region Is Expected To Lead The Testosterone Replacement Therapy Market By 2025?

In 2024, North America dominated the global market for testosterone replacement therapy. However, the market analysis report predicts that the Asia-Pacific region will experience the highest growth rate in the foreseeable future. The report includes market data from various regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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