

Green Methanol Market to Reach USD 6.8 Billion With 7.8% CAGR by 2035 | Fact.MR Report

Green Methanol Market Set to Cross USD 6,769 Million by 2035 as Shipping, Steel, and Policy Fronts Align.

ROCKVILLE, MD, UNITED STATES,
August 14, 2025 /EINPresswire.com/ -According to Fact.MR, a market
research and competitive intelligence
provider, the global green methanol
market is forecasted to grow from USD
1,121 million in 2025 to USD 6,769
million by 2035, with a robust CAGR of
19.7%. Adoption is picking up as key
sectors - maritime, steel, and fertilizer begin to adopt green methanol into



their planned decarbonization pathways, supported by regulatory-induced subsidies, dual fuel development and export-driven incentives.

Green Methanol is produced using renewable hydrogen and captured carbon or biomass gasification, and is quickly transitioning from pilot - scale to commercial - scale production across geographies. Government and corporate players in the shipping, steel, freight and energy sectors are no longer viewing green methanol as existing in the future, but embedding it into fuel procurement, industrial energy retrofits, and clean molecule trading corridors.

The shipping sector has already committed to more than 200 methanol-powered vessels globally, and ports such as Rotterdam, Singapore and Houston are modifying terminals to service methanol bunkering. There are also emerging industrial clusters in Europe and East Asia adopting green methanol in chemical feedstocks, furnaces for steel and boiler fuel, achieving a lifecycle GHG margin reduction upwards of 90%.

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Key Takeaways from Market Study

- The green methanol market is projected to grow at a CAGR of 19.7%, reaching USD 6,769 million by 2035
- The market will create an absolute \$ opportunity of USD 5,648 million over the next 10 years
- China, India, and Germany will lead global demand and capacity expansion
- Industrial processing and maritime fuels remain the two highest-consuming application segments

"Green methanol is no longer a pilot-phase curiosity. It is the backbone of net-zero plans in shipping, steel, and chemical sectors. With policy, procurement, and port ecosystems aligned, the next decade will define who leads in green molecule infrastructure," says a Fact.MR analyst.

Leading Players Driving Innovation in the Green Methanol Market:

KAPSOM plc, ABEL Energy, thyssenkrupp Uhde GmbH, Proman, Methanex, Carbon Recycling International (CRI), BioMCN, Hy2gen, Maersk, and European Energy are leading the market.

Market Development

Green methanol is moving from fragmented innovation to ecosystem-led deployment. Corporates are operating in a non-siloed environment whereby, electrolyzer manufacturers, marine fleet managers, CO capture specialists and renewable developers are forming consortiums to create long-term, strategic alliances that de-risk the scale-up.

Maersk's co-investment with European Energy in Denmark and Singapore, and Proman's methanol supply integration with shipping and chemicals, are examples of vertical convergence. Simultaneously, technology licensing is gaining pace—Carbon Recycling International (CRI) has expanded ETL (Emissions-to-Liquids) technology distribution in Asia and Europe to accelerate modular production deployment.

Global port authorities—including Rotterdam, Houston, Antwerp, and Singapore—are aligning their fuel storage, bunkering, and certification systems for methanol compatibility, enabling the creation of "green fuel corridors." Export-centric production hubs in Chile and Namibia are now structured around bilateral offtake agreements with Germany and Japan, often backed by statelinked green bond guarantees.

Financial innovation is also shaping the landscape. Sustainability-linked loans and transition financing instruments are being indexed to lifecycle emissions of green methanol projects, reinforcing environmental performance as a capital access lever.

Industry News:

On January 26, 2024, Maersk launched Ane Mærsk—the first of 18 large dual-fuel vessels, each with a 16,000 TEU capacity, set for delivery between 2024 and 2025.

In June 2025, Namibia secured \$250 million from the Climate Investment Funds' Industry Decarbonisation Programme to fast-track its green industrialisation efforts.

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More Valuable Insights on Offer

Fact.MR, in its latest offering, provides an in-depth and unbiased analysis of the global green methanol market, delivering historical insights from 2020 to 2024 and forward-looking projections for 2025 to 2035.

The study covers key dimensions of the market including feedstock type (biomass from agricultural waste, forestry residue, municipal solid waste; renewable hydrogen + captured COI for e-methanol; and hybrid feedstock models), application area (maritime fuel, chemical intermediates such as formaldehyde, olefins, and acetic acid; power generation and grid balancing; transportation fuels including road, rail, and aviation; and decentralized heating and cooking fuel), and end use industry (shipping & marine logistics, chemicals & petrochemicals, utilities & power providers, transportation OEMs & fleet operators, and industrial processing sectors such as steel, cement, and fertilizers).

It further segments the market by geography, spanning North America, Latin America, Europe, East Asia, South Asia & Pacific, and the Middle East & Africa, capturing policy drivers, technology maturity, and trade readiness across regions.

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The global greenhouse glass market was valued at USD 2,468 million in 2024 and has been projected to expand at a noteworthy CAGR of 7.2% to end up at USD 5,273 million by 2035.

<u>Green hydrogen sales</u> hit \$4.5B in 2022; with 31.3% annual growth, the market could soar to \$94B by 2033.

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market positioning.

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