

Cosmetic Ferments Market is Expected to Reach a Valuation of USD 7.2 Billion in 2035 | Fact.MR Report

Cosmetic ferments drive skincare shift: bioactive scales, microbiome science & clean beauty push eco-friendly, effective formulas.

ROCKVILLE, MD, UNITED STATES, August 8, 2025 /EINPresswire.com/ -- According to Fact.MR, a market research and competitive intelligence provider, the [cosmetic ferments market](#) was valued at USD 2.58 billion in 2024 and is expected to grow at a CAGR of 9.8% during the forecast period of 2025 to 2035.



The cosmetic ferments market is undergoing a major shift as consumers seek highly effective, microbiome-friendly skincare that aligns with natural and sustainable beauty trends. Fermented ingredients like postbiotics, peptides, and enzyme lysates are gaining popularity for their easy absorption, skin-strengthening benefits, and gentle effect on sensitive skin. With the rise of holistic wellness and functional skincare, these bioactives are moving beyond niche use and now feature widely in anti-aging, hydration, and brightening products.

Advancements in fermentation technology—such as strain-specific extraction and eco-friendly bioreactors—are enhancing ingredient purity, consistency, and environmental sustainability. Growing demand for clean-label products is further driving interest in plant-based, non-toxic, and scientifically supported formulations. From targeted serums to minimalist skincare lines, cosmetic ferments are becoming key players in modern dermocosmetic innovations.

These powered combinations of science and sustainability with the health of your skin are altering the performance thresholds of skincare, opening up a long-term potential to brand in this area using fermentation-derived ingredients.

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Key Takeaways from Market Study

- The cosmetic ferments market is projected to grow at 8% CAGR and reach USD 7.2 billion by 2035
- The market created an absolute \$ opportunity of USD 4.4 billion between 2025 to 2035
- North America is a prominent region that is estimated to hold a market share of 9% in 2035
- North America is expected to create an absolute \$ opportunity of USD 1.4 billion

“The cosmetic ferments market segment will grow because it supports the ever increasing demand of microbiome-friendly skincare, clean-label formulations and improves the bio-fermentation technologies, according to a research study.” says a Fact.MR analyst.

Leading Players Driving Innovation in the Cosmetic Ferments Market:

Key Players in the cosmetic ferments industry include BASF SE, Symrise AG, Givaudan, DSM-Firmenich, Evonik Industries AG, Croda International Plc, Clariant AG, Lonza Group AG, Bloomage Biotech, Focus Chem, Fufeng Group and Sabinsa Corporation.

Market Development

The cosmetic ferments market will be a game changer between skincare companies and biotech with the formation of strategic alliances in order to utilize high-performance microbiome compatible actives. The development of strain engineering, low temperature fermentation and encapsulation are enhancing the stability of ingredients and their efficacy. With the adoption of clean beauty norms in R&D, companies are broadening their lines in order to meet demands relating to sensitive skin, anti-aging, and hydration. The trend of minimalist, multifunctional formulations based on postbiotics and fermented peptides has apparently changed. Brand differentiations are also being facilitated by packaging innovations and vegan certifications in a very dynamic, competitive and product efficacy-oriented skincare market.

For example, In June 2025, At CITE Japan Bloomage launched the next generation of skincare products that included the use of Bioyouth™ SP GSchizophyllan Gel, Hymagic™ GluHA, Hymagic™ VCHA, and Biomeet EncapCare VC -IP. These are highly innovative actives based on cell biology and glycobiology that react to skin performance and the efficacy of formulations based on hydration, elasticity and microbiome balance.

Cosmetic Ferments Industry News:

In March 2025, Seppic launched a U.S.-based laboratory dedicated to fermentation biotechnologies, aiming to accelerate the development of sustainable beauty actives. This strategic move strengthens the company's control over biotech-driven ingredient innovation,

reinforcing Seppic's position as a leader in supplying the cosmetics industry, which is increasingly shifting toward eco-friendly, high-performance formulations.

In July 2024, L'Oréal deepened its partnership with Seoul-based biotech firm Debut to co-develop more than a dozen fermented, bio-identical ingredients using advanced fermentation technologies. The collaboration accelerates the creation of sustainable ingredients, reduces environmental impact, and supports L'Oréal's climate goals and green chemistry roadmap.

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More Valuable Insights on Offer

Fact.MR, in its new offering, presents an unbiased analysis of the cosmetic ferments market, presenting historical data for 2020 to 2024 and forecast statistics for 2025 to 2035.

The study reveals essential insights on the basis of the By-product type (Serums & Ampoules, Creams & Lotions, Face Masks, Cleansers & Toners, Essences & Mists, Eye Creams, Sunscreens, Hair & Scalp Care, and Body Care Products), By Ingredient Type (Fermented Yeast Extracts, Fermented Plant Extracts, Postbiotics & Ferment Lysates, Fermented Peptides & Amino Acids, Fermented Enzymes, Fermented Polysaccharides, Fermented, Oils & Lipids, and Others), By Application (Anti-aging, Moisturizing & Hydration, Brightening & Skin Tone Correction, Anti-inflammatory & Sensitive Skin Care, Barrier Repair, Sebum & Acne Control) By Distribution channel (Online Retail, Specialty Beauty Stores, Supermarkets & Hypermarkets, Pharmacies & Drugstores, Dermatology Clinics & Spas and Direct-to-Consumer (DTC) Subscription Models) and across major regions of the world (North America, Latin America, Western Europe, Eastern Europe, East Asia, South Asia & Pacific, and Middle East & Africa).

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deliver deep analysis, uncovering market trends, growth paths, and competitive landscapes. Renowned for its commitment to accuracy and reliability, we empower businesses with crucial data and strategic recommendations, facilitating informed decision-making and enhancing market positioning.

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