

Construction Lubricants Market: Future Demand and Top Key Players Analysis | 2029

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What Is The Expected Cagr For The [Construction Lubricants Market](#) Through 2025?

Over the past few years, the construction lubricants market has experienced robust growth. The market size, which stands at \$13.85 billion in 2024, is projected to increase to \$14.82 billion in 2025, demonstrating a compound annual growth rate (CAGR) of 7.0%. The significant growth

during the historic period is the result of factors including an infrastructure boom, trends in urbanization, industrialization, and global economic growth.



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The value of the construction lubricants market is projected to increase significantly in the coming years, reaching \$18.58 billion by 2029 with a compound annual growth rate (CAGR) of 5.8%. The predicted growth during the forecast period can be traced back to factors such as the incorporation of intelligent construction methods, sustainability in construction, digital transformation in

construction equipment, and emergence of new markets. Key trends that will dominate the future of this market include the rise of green lubricants, personalized formulations, collaborations and strategic alliances, increased prevalence of synthetic lubricants, with a notable market expansion in the Asia-Pacific region.

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What Are The Key Factors Driving Growth In The Construction Lubricants Market?

The construction lubricants market is experiencing notable growth due to an increase in

construction and mining activities. A construction lubricant, which is a material that reduces friction and subsequent heat production among contacting surfaces, is heavily used in items like marine engines, automobiles, and other machinery. For instance, India's mining and construction equipment industry is projected to see a rise of 15-20% in 2021 and 5-10% in 2022. Furthermore, the first quarter of 2021 is expected to have shown a robust increase in equipment demand of 45-50%. These elements are predicted to fuel the growth of the construction lubricants market considerably.

What Are The Top Players Operating In The Construction Lubricants Market?

Major players in the Construction Lubricants Global Market Report 2025 include:

- ExxonMobil Corporation
- Royal Dutch Shell plc
- TotalEnergies SE
- China Petrochemical Corporation (Sinopec)
- Chevron Corporation
- PetroChina Company Limited
- FUCHS Petrolub SE
- PJSC LUKOIL
- China Petroleum & Chemical Corporation (Sinopec)
- Phillips 66 Company

What Are The Major Trends That Will Shape The Construction Lubricants Market In The Future?

The trend towards developing ashless (zinc-free) lubricants is reshaping the construction lubricants sector. These lubricants are essential in the construction industry, as they eliminate friction between moving components, resulting in improved machinery efficiency. Traditional lubricants with high zinc levels have been linked to the corrosion of certain metals such as yellow metals, due to their chemical interactions with the material surfaces and potentially cause environmental damage. Zinc-free variants, however, are highly effective in avoiding wear, rust, foam, oxidation, and issues related to air and water entrainment, while offering exceptional thermal stability. For example, the formulation of zinc-free lubricants can reduce sludge by 85-99.5%, maintain viscosity better, lessen metal wear by 04-06%, and double the service life compared to ZDDP-based hydraulic oil.

Comprehensive Segment-Wise Insights Into The Construction Lubricants Market

The construction lubricants market covered in this report is segmented –

- 1) By Basis Type: Hydraulic Fluid, Engine Oil, Gear Oil, Automatic Transmission Fluid (ATF), Grease, Compressor Oil
- 2) By Base Oil: Synthetic Oil, Mineral Oil
- 3) By Application: Earthmoving Equipment, Material Handling Equipment, Heavy Construction Vehicles, Other Applications

Subsegments:

- 1) By Hydraulic Fluid: Mineral Oil-Based Hydraulic Fluids, Water-Based Hydraulic Fluids,

Biodegradable Hydraulic Fluids

2) By Engine Oil: Mineral Engine Oil, Synthetic Engine Oil, Semi-Synthetic Engine Oil

3) By Gear Oil: Mineral Gear Oil, Synthetic Gear Oil

4) By Automatic Transmission Fluid (ATF): Conventional ATF, Synthetic ATF

5) By Grease: Lithium-Based Grease, Calcium-Based Grease, Complex Grease

6) By Compressor Oil: Mineral Compressor Oil, Synthetic Compressor Oil

View the full construction lubricants market report:

<https://www.thebusinessresearchcompany.com/report/construction-lubricants-global-market-report>

[Global Construction Lubricants Market](#) - Regional Insights

In the 2025 Global Market Report for Construction Lubricants, Europe held the top spot in 2024. However, Asia-Pacific is projected to experience the highest growth during the forecast period. The report encompasses multiple regions, including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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