

# Soft Services Facilities Management Market Forecast to 2034 – For Business Leaders, Analysts, and Strategic Teams

*The Business Research Company's Soft Services Facilities Management Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034*

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Soft Services Facilities Management Global Market Report 2025

What Is The Growth Projection For The [Soft Services Facilities Management Market](#)?

The soft services facilities management market size has grown strongly in recent years. The



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market size will grow from \$587.95 billion in 2024 to \$639.79 billion in 2025 at a compound annual growth rate CAGR of 8.8%. There are several factors to consider. Cost reduction pressures, globalization, increasing health, safety, and environmental regulations, economic expansion, and improved service quality expectations have all played their part. It is expected that these factors, along with certain major trends will continue to fuel market growth in the forecast period.

What Further Growth Is Anticipated In The Soft Services

Facilities Management Market?

Expectations for the soft services facilities management market in the upcoming years remain positive. Market size is projected to amplify, reaching \$885.6 billion in 2029 at a CAGR of 8.5%. Increased awareness and emphasis on hygiene and cleanliness, growing focus on sustainable practices, escalating outsourcing trends, propagation of hybrid and remote work models, urbanization, and infrastructure development are among the key drivers. Other trends to watch in the forecast period include growing integration of technology, focus on employee well-being

and wellness programs, customized service offerings, integration with hard services, and data-driven decision making.

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What Are The Key Factors Driving The Growth In The Soft Services Facilities Management Market?

To add to this, the fast-paced infrastructure development will further propel the growth of the soft services facilities management market moving forward. The infrastructure development rate is on the rise due to increased government investments and public-private partnerships supporting economic growth and modernizing urban facilities. Soft services facilities management ensures the maintenance, cleanliness, security, and overall functionality of construction sites and completed projects.

Which Major Industry Players Are Driving The Growth Of The Soft Services Facilities Management Market?

There are many notable players operating in the space such as Compass Group, CBRE Group, Johnson Controls International plc, Sodexo S.A, Jones Lang LaSalle Incorporated, and others, paving the way for the market's growth. These companies have been integrating innovative solutions to maintain their competitive edges. For instance, services such as Home Services are being developed. These services perform a variety of tasks to maintain, repair, and improve residential properties, including cleaning, plumbing, electrical work, and lawn care.

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How Is The [Soft Services Facilities Management Market Segmented](#)?

The soft services facilities management market can be segmented for better understanding:

- 1 By Type: Office Support And Landscaping Services, Cleaning Services, Catering Services, Security Services, Other Soft Facilities Management FM Services
- 2 By Service Type: In-house, Outsourcing
- 3 By End User: Commercial, Institutional, Public Or Infrastructure, Industrial, Other End Users

Furthermore, each of these segments can be further broken down into specific subsegments such as office administration services, daily office cleaning, corporate catering, on-site security personnel, and more.

What Are The Regional Insights Into The Soft Services Facilities Management Market?

Regional insights reveal that the Asia-Pacific took the lead in the soft services facilities management market in 2024. Other regions covered in the market report include Western Europe, Eastern Europe, North America, South America, Middle East, and Africa. Countries

covered in this report are Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA, Canada, Italy, and Spain.

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