

# Financial Planning Software Market 2022 – 2028 : Rising demand for improved accounting and finance operations

*Market Size – USD 3.72 Billion in 2021,  
Market Growth - CAGR of 16.4%*

NEW YORK CITY, NEW YORK, USA,  
August 5, 2022 /EINPresswire.com/ --  
According to the current analysis of  
Reports and Data, the global [Financial  
Planning Software market](#) was valued  
at USD 3.72 Billion in 2021 and is  
expected to reach USD 14.50 Billion by  
year 2030, at a CAGR of 14%. The



report covers different types of products which can boost up the market and the services available in this market to help the financial advisors.

Financial Planning is the way of regulating how a business or an individual can afford to achieve its planned goals and objectives. Financial Planning Software is considered to assist individuals or corporations manage finances and business records and other accounting needs. It can track financial accounts, categorise income and expenses, synchronise transactions with bank and card companies and work with budgets, analyse investments and tax related reports and even shows snapshots of financial net worth.

Intensifying demand of financial planning software has enhanced the growth of financial planning software market as more companies are altering their preferences to software division. However, shifting customer preferences, and stringent guidelines are anticipated to negatively affect the financial planning software market during the forecast period.

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Top Profiled in the Financial Planning Software Market Report:

- Motive Partners
- London Stock Exchange Group plc
- Orion Advisor Technology

- Investnet
- ESPlanner
- Nest Wealth
- Brophix
- Wealthtrace
- Sungard AS

#### Market Segmentation:

##### Component Type Outlook (Revenue, USD Billion; 2019–2030)

- Software
- Services

##### Deployment Type Outlook (Revenue, USD Billion; 2019–2030)

- Cloud
- On-premises

##### Application Outlook (Revenue, USD Billion; 2019–2030)

- Financial Advice and Management
- Portfolio, Accounting, and Trading Management
- Wealth Management
- Personal Banking
- Others

##### End-use Outlook (Revenue, USD Billion; 2019–2030)

- Small and Medium Enterprises (SME's)
- Large Enterprises
- Individual Purpose
- Others

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#### Key Takeaways of the Financial Planning Software Market Report:

- A comprehensive overview of the global Financial Planning Software industry.
- Accurate market projections in terms of market size, share, and volume.
- Thorough study of the global market dynamics, such as major market revenue growth drivers, opportunities, threats, challenges, restraints, and future growth avenues.
- Deep-dive analysis of the upcoming market trends.
- Qualitative and quantitative analyses of the Financial Planning Software Market.
- Elaborate study of the leading regional markets in the Financial Planning Software Market.
- Complete overview of the market's competitive landscape.
- Brief look at the company profiles and portfolios.

#### Key Regional Markets Covered in the Report:

- North America

- oU.S.
- oCanada
- oMexico

- Europe

- oRussia
- oU.K.
- oGermany
- oFrance
- oBENELUX
- oRest of Europe

- Asia Pacific

- oChina
- oJapan
- oIndia
- oSouth Korea
- oRest of Asia Pacific

- Latin America

- oBrazil
- oRest of Latin America

- Middle East & Africa

- oSaudi Arabia
- oU.A.E.
- oIsrael
- oRest of Middle East & Africa

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industries including Healthcare, Technology, Chemicals, Power and Energy. We consistently update our research offerings to ensure our clients are aware about the latest trends existent in the market. Reports and Data has a strong base of experienced analysts from varied areas of expertise.

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