

PLDO Partner Gene M. Carlino is Honored with the 2020 Rhode Island Bar Journal Lauren E. Jones, Esq. Writing Award

JOHNSTON, RI, US, June 29, 2020
/EINPresswire.com/ -- Pannone Lopes
Devereaux & O'Gara LLC ([PLDO](#))

Partner Gene M. Carlino, a prominent
estate, trust and tax attorney, was the
recipient of the 2020 Rhode Island Bar
Journal Lauren E. Jones, Esq. Writing

Award for [his article](#), "A Review of the SECURE Act and Its Effect on Estate Planning with
Retirement Asset," that was published in the November/December 2019 edition.



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c o u n s e l o r s a t l a w

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*Gene M. Carlino, PLDO
Partner*

Cited for its presentation excellence and timeliness of an
important legal issue for practitioners, the [scholarly article](#)
provided a comprehensive, in-depth review of the now
enacted SECURE Act or “Setting Every Community Up for
Retirement Enhancement,” which represents
transformative change to the income tax and
administrative laws affecting individual retirement
accounts and employer sponsored 401(k) plans. (The
SECURE Act became effective on January 1, 2020.)

“At the time that I wrote the article, my intention was to
provide clarifying information about this complex piece of

legislation because it affected individuals, families and business, as well as their financial
advisors, tax preparers and attorneys. It is exciting that the bill ultimately passed by Congress
addressed some of the areas of concern highlighted in the article,” said Attorney Carlino. “I am
delighted to be selected for this recognition and it is my honor to be among the great
contributors to the magazine and past winners of this prestigious award.”

Attorney Carlino is a highly respected attorney with more than 30 years of experience in all areas
of estate and tax planning and administration, probate administration and trust litigation, and
Medicaid planning and Elder Law. His significant experience in Elder Law includes advising
individuals and families in all phases of the long-term care and Medicaid planning, and handling

appeals through the state administrative hearing process. The depth and breadth of his experience is extensive in all areas of his practice and includes estate planning for high net worth individuals, asset protection and representing individuals before the Internal Revenue Service in contested assessments during the examination phase, before the Appeals Division, and at trial in the United States Tax Court, the United States Court of Federal Claims, and the Federal District Court. In addition, Attorney Carlino advises clients in all matters of federal income tax planning, including structuring and implementing like-kind exchanges from routine to a highly sophisticated nature, and advising corporate taxpayers and shareholders in connection with tax-free reorganizations.



Gene M. Carlino, PLDO Partner

Attorney Carlino earned his J.D. from Boston University School of Law, his LLM in Taxation from New York University School of Law and a B.S. in Accountancy from Providence College, magna cum laude. He is admitted to practice law in Rhode Island, Massachusetts and Florida. He is a member of the National Academy of Elder Law Attorneys (NAELA) Tax Steering Committee and former Rhode Island Chapter President of NAELA, a national public policy advocacy group dedicated to the unique needs of the elder population.

To contact Attorney Carlino in Florida, call 561-362-2030 or in Rhode Island at 401-824-5100 or email gcarlino@pldolaw.com. For information about PLDO, visit www.pldolaw.com and follow us on LinkedIn, Twitter and Facebook.

ABOUT PANNONE LOPES DEVEREAUX & O'GARA LLC

Pannone Lopes Devereaux & O'Gara ("PLDO") attorneys are highly skilled with a proven track record of achievement representing clients with respect to complex matters in a wide range of disciplines and industries. The founders of PLDO were formerly partners in an international law firm and are trained in multiple disciplines. The primary areas of practice for the firm include business law, special masterships, government relations and legislative strategies, civil litigation, real estate development, commercial lending, municipal law, nonprofit law, cyber law, health care law, white collar defense, estate planning, probate administration and trust litigation. The core values of respect, integrity, quality service and responsiveness are stressed each day at PLDO and the firm is committed to supporting the community in a meaningful way. The firm has offices in Rhode Island, Massachusetts and Florida. For more information, visit www.pldolaw.com.

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