

Asset Integrity Management Market Competition Analysis 2025: How Players Are Shaping Growth

The Business Research Company's Asset Integrity Management Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, December 4, 2025

/EINPresswire.com/ -- The [Asset Integrity Management market](#) size is dominated by a mix of global engineering conglomerates, technology providers, and regional service specialists. Companies are

focusing on integrated inspection and monitoring solutions, digital twin and predictive analytics platforms, and data-driven maintenance frameworks to strengthen their market presence and improve asset reliability. Understanding the competitive landscape is key for stakeholders seeking growth opportunities and strategic partnerships, particularly around sensor-to-cloud data pipelines, joint offerings with EPCs and asset owners, and services that combine engineering expertise with software-as-a-service delivery

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It will grow to \$44.91 billion in 2029 at a compound annual growth rate (CAGR) of 9.6%”

The Business Research Company

Which Market Player Is Leading the Asset Integrity Management Market?

According to our research, DNV GL AS led global sales in 2024 with a 2% market share. The energy systems division of the company is partially involved in the asset integrity

management market, provides independent energy expertise and technical advisory services, helping industries and governments navigate energy transitions globally and regionally

How Concentrated Is the Asset Integrity Management Market?

The market is fairly fragmented, with the top 10 players accounting for 15% of total market revenue in 2024. This level of fragmentation reflects the market's complex technical



requirements, stringent regulatory compliance standards, and the growing demand for customized integrity solutions across industries such as oil & gas, power, and infrastructure. Leading vendors such as DNV GL AS, Bureau Veritas SA, SGS Société Générale de Surveillance SA, TÜV SÜD Group, and Intertek Group plc dominate through comprehensive inspection, certification, and digital monitoring solutions, leveraging their global networks and long-standing client relationships. Meanwhile, firms like Lloyd's Register Group Limited (LR), American Bureau of Shipping (ABS), Worley, John Wood Group plc, and Aker Solutions ASA focus on engineering-driven integrity management, lifecycle optimization, and asset performance analytics.

- Leading companies include:

- o DNV GL AS (2%)
- o Bureau Veritas SA (2%)
- o SGS Société Générale de Surveillance SA (2%)
- o TÜV SÜD Group (2%)
- o Intertek Group plc (1%)
- o Lloyd's Register Group Limited (LR) (1%)
- o American Bureau of Shipping (ABS) (1%)
- o Worley (1%)
- o John Wood Group plc (Wood) (1%)
- o Aker Solutions ASA (1%)

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Which Companies Are Leading Across Different Regions?

- North America: ABL Group (AqualisBraemar LOC Group), Repsol Oil & Gas Canada Inc., Metegrity Inc., SGS Canada Inc., Caneil Canada Ltd., Intertek Group plc, Antea North America Inc., MISTRAS Group, Inc., Oceaneering International, Inc., Fluor Corporation, General Electric Company (GE), American Bureau of Shipping (ABS), and GE Oil & Gas, a subsidiary of Baker Hughes Company are some of the leading companies in this region.
- Asia Pacific: SGS-CSTC Standards Technical Services Ltd., Intertek Testing Services Ltd. (China), SGS Japan Inc., TÜV SÜD Japan Ltd., Hyosung Heavy Industries Corporation, Korea Testing & Research Institute (KTR), SGS Korea Co., Ltd., ESG Reporting Intelligence Ltd., and Element Materials Technology Group Limited are some of the leading companies in this region.
- Western Europe: IMRANDD Ltd., John Wood Group plc, Cenosco B.V., Vinçotte NV, TWI Ltd. (The Welding Institute), Levi9 Global Sourcing B.V., Exus Renewables S.A., and Saipem S.p.A. are some of the leading companies in this region.
- Eastern Europe: SGS Czech Republic s.r.o., Intertek Group plc, Velosi Asset Integrity Limited, Bureau Veritas S.A., TechnipFMC plc, and Fluor Corporation are some of the leading companies in this region.
- South America: Vidya Technology Ltd., Axess Group AS, TechnipFMC plc, and Rosen Group GmbH are some of the leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Advancements In Predictive Solutions is transforming developing innovative enhancements, such as predictive asset management solutions.
- Example: Baker Hughes Company Cordant asset performance management (Feb 2025) assigns hybrid artificial intelligence and physics-based analytics to streamline maintenance workflows, reduce manual analysis and enhance resource productivity.
- These innovations help in comprehensive risk management, improved visibility of maintenance expenditures and actionable insights to increase operational efficiency, equipment availability and sustainable performance.

Which Strategies Are Companies Adopting to Stay Ahead?

- Focusing on sustainability and regulatory compliance
- Investing in IoT-enabled monitoring and remote inspection systems
- Expanding service portfolios through strategic partnerships
- Integrating digital twin and predictive analytics technologies

Access the detailed Asset Integrity Management Market report here:

<https://www.thebusinessresearchcompany.com/report/asset-integrity-management-global-market-report>

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