

# Digital Therapeutics For Tinnitus Market to Reach \$4.64 Billion by 2029 with 27.1% CAGR

The Business Research Company's Digital Therapeutics For Tinnitus Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Digital Therapeutics For Tinnitus Market Size And Growth? In the past few years, the <u>digital therapeutics for tinnitus market has seen substantial growth.</u>



The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights -Market Sizing & Forecasts Through 2034"

> The Business Research Company

The market, which was valued at \$1.40 billion in 2024, is forecasted to reach \$1.78 billion by 2025, with a robust compound annual growth rate (CAGR) of 27.4%. Factors such as the increasing occurrence of tinnitus, higher adoption rates of digital health solutions, growing awareness about managing tinnitus, a surge in healthcare digitization, and a rising preference for individualized treatment options have contributed to the growth observed during the historic period.

There is an expected surge in the digital therapeutics for

tinnitus market in the coming years, with estimates showing it reaching a market size of \$4.64 billion in 2029, reflecting a compound annual growth rate (CAGR) of 27.1%. Factors contributing to this surge during the forecast period include an increasing older demographic, a rising number of noise-triggered hearing loss occurrences, expanding healthcare spending, a growing incidence of chronic diseases, and an heightened demand for healthcare solutions at home. The upcoming period also anticipates key trends such as technological progress, innovative digital therapeutics, advancements in neuromodulation therapies, committed investment in research and development, and the incorporation of artificial intelligence in therapeutic practices.

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What Are The Current Leading Growth Drivers For Digital Therapeutics For Tinnitus Market? The increasing acceptance and uptake of digital health solutions are anticipated to drive the expansion of the digital therapeutics for tinnitus market. Digital health encompasses the application of digital technology, connected resources, and data-backed systems to refine healthcare provision, augment patient results, and facilitate health management. The growing usage of digital health solutions is due to increased access to smartphones and the internet, which allows patients to link with healthcare providers at any time, from any location. Digital therapeutics for tinnitus gain from this extensive connectivity by providing mobile health applications, telemedicine platforms, and interventions based on evidence that are both accessible and user-friendly. For instance, data from the National Health Service, a UK-based government organization, in December 2023 showed that users of digital health apps had increased to 33.6 million, a significant rise from 16.8 million in 2022. Monthly logins also increased by 54%, rising from 16.8 million to 25.8 million. Consequently, the growing acceptance and implementation of digital health solutions are catalyzing the expansion of the digital therapeutics for tinnitus market.

Which Companies Are Currently Leading In The Digital Therapeutics For Tinnitus Market? Major players in the Digital Therapeutics For Tinnitus Global Market Report 2025 include:

- Sonova Holding AG
- Starkey Hearing Technologies
- Oticon A/S
- ASKA Pharmaceutical Co. Ltd.
- Beltone
- InfectoPharm Arzneimittel und Consilium GmbH
- Signia
- Oto Health Inc.
- Neuromod Devices Ltd.
- Mahana Therapeutics Inc.

What Are The Upcoming Trends Of Digital Therapeutics For Tinnitus Market In The Globe? Leading players in the digital therapeutics for tinnitus market are emphasizing on technological evolution, such as the application of Digital Therapeutics (DTx) for neuro-behavioral disorders. This approach aims to improve auditory processing and mental health outcomes. The DTx for Neuro-Behavioral Disorders constitutes software-led, evidential therapeutic measures designed to prevent, manage, or treat neurological and behavioral conditions. These conditions include tinnitus, depression or anxiety, and are targeted through customized digital programs that enhance cognitive, emotional, or sensory functions. In February 2025, South Korean neurotechnology firm Neurive, introduced a digital therapeutic called SoriCLEAR to manage tinnitus and depression. Led by CEO Jae-Jun Song, a Korea University professor with expertise in neuromodulation, dementia, and depression, SoriCLEAR uses artificial intelligence to evaluate factors like age, gender, tinnitus frequency, and severity. This method enables the formulation of

bespoke treatment plans matching individual patient characteristics. Korea's Ministry of Food and Drug Safety approved SoriCLEAR, making it the fifth digital therapeutic for tinnitus within the country. The platform, available in clinical settings, provides a hopeful alternative for patients seeking a non-invasive treatment for these demanding conditions.

### How Is The <u>Digital Therapeutics For Tinnitus Market Segmented?</u>

The digital therapeutics for tinnitusmarket covered in this report is segmented -

- 1) By Product Type: Software Applications, Devices, Services
- 2) By Therapy: Cognitive Behavioral Therapy, Sound Therapy, Educational Therapy, Other Therapies
- 3) By Distribution Channel: Online Platforms, Hospitals And Clinics, Other Distribution Channels
- 4) By End User: Adults, Pediatrics, Geriatrics

## Subsegments:

- 1) By Software Application: Mobile Applications, Web Based Applications, Cloud Based Applications, Standalone Applications
- 2) By Devices: Wearable Devices, Hearing Aids Integrated Devices, Sound Therapy Devices, Neuromodulation Devices
- 3) By Services: Remote Monitoring Services, Counseling Services, Subscription Based Services, Customized Therapy Services

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Which Is The Dominating Region For The Digital Therapeutics For Tinnitus Market? In the Digital Therapeutics For Tinnitus Global Market Report 2025, North America stood out as the region with the greatest market share in 2024. A significant growth is foreseen in the Asia-Pacific region, making it the fastest rising market during the projected timeframe. Regions analyzed in the report include North America, Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, and Africa.

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