

Carboxymethylcellulose (CMC) Market 2019: Global Analysis, Share, Trends, Application Analysis and Forecast To 2024

Carboxymethylcellulose (CMC) 2019 Global Opportunities And Industry Analysis Forecasts To 2024

PUNE, MAHARASHTRA, INDIA, December 3, 2019 /EINPresswire.com/ -- [Carboxymethylcellulose \(CMC\) Industry](#)

Description

Sodium carboxymethylcellulose (CMC) is a kind of cellulose ether that finds applications across a wide range of industries. Due to its superior attributes like stability, inertness, high solubility, non-toxicity, and ability to modify rheological behaviors as required; CMC is today widely accepted in a variety of applications such as food, personal care, detergent, oil drilling, paper making, mining flotation, textile, coatings and adhesive, etc. Demand for low-fat and gluten-free food and beverage products, expansion in global consumers goods and pharmaceuticals markets and probable salvage in the global oil and gas industry are major drivers increasing demand for CMCs in the next five years.

At present, China is the largest supplier of CMC worldwide. After a decline from 2014 to 2016, due to economic slowdown, CMC demand has started to rise in 2017, primarily due to rising levels of rig activities, particularly in the U.S. Emerging countries like China and India are acknowledged as important drivers for market growth spurred by the growth in end user industries in those regions. However, CMC substitutes such as guar gum, alginates, and other polyanionic cellulose (PAC) products along with the recent "clean label" trend in the food and beverage industry pose a serious challenge to the global growth of the CMC market. There exist both large international and medium or small-sized local producers of CMC throughout the world, including CP Kelco Oy (J.M. Huber Corp. Company), The Dow Chemical Company, Akzo Nobel N.V., Ashland Inc., Química Amtex S.A. De C.V, Nippon Paper Industries Co. Ltd., Daicel Corp., Lamberti S.p.A., Anqiu Eagle Cellulose Co. Ltd., Hiranya Cellulose Products, Ugur Seluloz Kimya and so on.

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The present report offers an analysis of the global CMC market. The drivers, opportunities and challenges for the industry have also been analyzed. Further, the report offers PESTLE analysis for the application markets for CMC. The Summary Table below displays the global market for CMC for its various established application sectors in 2016, and then it projects the values for the same for 2017. A further projection on CMC application markets has been made until 2022, with their probable compound annual growth rate (CAGR) for each of the application sectors during the forecast time period of 2017 through 2022. Sales in the CMC market amounted to \$980 million in 2016, which is projected to increase to \$1.0 billion in 2017 and nearly \$1.2 billion in 2022, with a five-year CAGR of 3.1% between 2017 and 2022.

Overall, food is expected to continue as the dominant application for CMC for the review time

period. A very close competition in CMC market value will be observed for the next two major markets, oil and gas and personal care between 2016 and 2022. The CMC market for oil and gas is expected to surpass personal care by 2022. Segment "Others" in the table will also occupy a large share for the global CMC market for the forecast period of the study, and it mainly consists of CMC's several other established application sectors such as mining, paints and adhesives, ceramics, etc.

Report Scope:

The report also includes a discussion of the major players across each regional CMC market; it explains the major market drivers and challenges of the global CMC industry, industry structure, major applications, and the emerging applications of the global CMC market.

The report concludes with a special focus on the company landscape, which includes detailed profiles of the major CMC manufacturers in the global CMC industry.

The scope of this report is wide and includes:

- Overview on history of CMC industry and CMC technology.
- Discussion on importance of CMC and its characteristics.
- Detailed study on different grades of CMC and their market potential for various end use application sectors.
- Analysis of the market's value, with data for 2016, estimates for 2017, and projections, including five-year compound annual growth rates (CAGRs), through 2022.
- Comprehensive analysis of region-based CMC markets with an emphasis on markets in India, the Middle East, and Eastern Europe regions.
- Discussion on industry structure, key players and their market shares, technology market strategies, latest technological and process development, CMC production capacities by companies, and pricing trend for CMC.
- PESTLE analysis and investigation on market dynamics that influence the market growth for the coming five years.
- Opportunity Strategy Evaluation (OSE) for emerging CMC applications.
- Focus on other influential factors, such as patents and company profiles.

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Report Includes:

- An overview of the global market for carboxymethylcellulose (CMC) technologies and applications.
- Analyses of global market trends, with data from 2015 and 2016, estimates for 2017, and projections of compound annual growth rates (CAGRs) through 2022.
- Analyses of the market by regions, grades, and applications.
- Description of different grades of CMC for all major and emerging application sectors.
- Emphasis on CMC market in emerging geographies, such as India, Eastern Europe, and the Middle East.
- A detailed patent analysis, with information on all strategic initiatives attempted by the market players in the last five years.
- Profiles of manufacturers or suppliers of CMC.

Aciselsan Acipayam Seluloz Sanayi Ve Ticaret As
Akzo Nobel N.V.

Amar Cellulose Industries

Analytical Marketing Chemical (Amc) Group Llc

Anqiu Eagle Cellulose Co. Ltd.

Ashland Global Holdings Inc.

Changshu Wealthy Science And Technology Co. Ltd.

Chongqing Longfar Industrial Co. Ltd.
Cp Kelco Oy
Dai-Ichi Kogyo Seiyaku Co. Ltd./Dks Co. Ltd.
Daicel Corp.
Dipti Cellulose Private Ltd.
Dupont/Danisco
Georgia-Pacific Llc
Goetz & Sons Inc.
Hebei Maoyuan Chemical Co. Ltd.
Hiranya Cellulose Products
International Paper Company Inc.
Jsc Karbokam
Lamberti S.P.A.
Mare Austria Gmbh
Nippon Paper Industries Co. Ltd.
Patel Industries
Pt Arbe Chemindo
Qingdao Linguang Biochemical Co. Ltd.
Qingdao Tianya Chemical Co. Ltd.
Quimica Amtex, S.A. De C.V.
Senmin International (Pty) Ltd./Cellulose Derivatives (Pty) Ltd.
Sidley Chemical Co. Ltd.
Sinocmc Co. Ltd.
Spechem Cellulose Pvt. Ltd.
Tembec Inc.
The Dow Chemical Company
Ugur Seluloz Kimya A.S.
Xuzhou Liyuan Cellulose Technology Co. Ltd.
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