

# Personal Accident and Health Insurance in Uruguay Market Analysis Report Opportunities to 2021

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WiseGuyReports published new report, titled "Personal Accident and Health Insurance in Uruguay"

## Synopsis

'Personal Accident and Health Insurance in Uruguay, Key Trends and Opportunities to 2021' report provides a detailed outlook by product category for the Uruguayan personal accident and health insurance segment, and a comparison of the Uruguayan insurance industry with its regional counterparts.

It provides key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and retentions during the review period (2012–2016) and forecast period (2016–2021).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Uruguayan economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

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## Summary

'Personal Accident and Health Insurance in Uruguay, Key Trends and Opportunities to 2021' report provides in-depth market analysis, information and insights into the Uruguayan personal accident and health insurance segment, including:

- An overview of the Uruguayan personal accident and health insurance segment
- The Uruguayan personal accident and health insurance segment's growth prospects by category
- A comprehensive overview of the Uruguayan economy and demographics
- A comparison of the Uruguayan personal accident and health insurance segment with its regional counterparts
- The various distribution channels in the Uruguayan personal accident and health insurance



## segment

- Details of the competitive landscape in the personal accident and health insurance segment in Uruguay
- Details of regulatory policy applicable to the Uruguayan insurance industry

## Scope

This report provides a comprehensive analysis of the personal accident and health insurance segment in Uruguay:

- It provides historical values for the Uruguayan personal accident and health insurance segment for the report's 2012–2016 review period, and projected figures for the 2016–2021 forecast period.
- It offers a detailed analysis of the key categories in the Uruguayan personal accident and health insurance segment, and market forecasts to 2021.
- It provides a comparison of the Uruguayan personal accident and health insurance segment with its regional counterparts
- It provides an overview of the various distribution channels for personal accident and health insurance products in Uruguay.
- It profiles the top personal accident and health insurance companies in Uruguay, and outlines the key regulations affecting them.

## Key points to buy

- Make strategic business decisions using in-depth historic and forecast market data related to the Uruguayan personal accident and health insurance segment, and each category within it.
- Understand the demand-side dynamics, key market trends and growth opportunities in the Uruguayan personal accident and health insurance segment.
- Assess the competitive dynamics in the personal accident and health insurance segment.
- Identify growth opportunities and market dynamics in key product categories.
- Gain insights into key regulations governing the Uruguayan insurance industry, and their impact on companies and the industry's future.

## Key Highlights

- In July 2016, Suramericana SA, the insurance subsidiary holding of Grupo de Inversiones Suramericana (Grupo Sura), completed the acquisition of Royal & Sun Alliance insurance (Uruguay).
- The public sector is administrated by the Ministry of Public Health (MoPH) under the supervision of the State Health Services Administration (ASSE).

## Table of Contents

- 1 Key Facts and Highlights
- 2 Executive Summary
- 3 Economy and Demographics
- 4 SEGMENT OUTLOOK
- 5 DISTRIBUTION CHANNEL OUTLOOK
- 6 COMPETITIVE LANDSCAPE
- 7 GOVERNANCE, RISK AND COMPLIANCE
- 8 DATABOOK
- 9 DEFINITIONS AND METHODOLOGY

..CONTINUED

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