

CMBS Restructuring Expert Announces Consensual Chapter 11 Debt Restructure on Apartment Project

Successful Commercial Loan Restructure in South Carolina

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Restructure Group, www.capitalrestructuregroup.com a [CMBS Restructuring Expert](#), and expert in [Commercial Loan Modifications](#), [Refinancing Troubled Loans](#) and Chapter 11 Reorganizations announced today the consensual restructure of a multi-million dollar loan encumbering an apartment portfolio in Columbia South Carolina.



The firm was retained to negotiate restructure of the loan encumbering a \$5M apartment project and to write the bankruptcy reorganization plan for submission to the bankruptcy court.

Capital Restructure Group, an expert in Chapter 11 reorganization, acted as chief strategist and lead negotiator in the Chapter 11 proceeding that resulted in the confirmation of a consensual reorganization plan written by the firm with all creditors voting in favor of the reorganization.

Capital Restructure Group is an expert in CMBS Loan Modifications, Commercial Loan Modifications, and business debt restructures. The Company has negotiated the restructure and modification of loans for over 30 years with banks and financial institutions nationwide.

Capital Restructure Group consults to Real Estate Developers Real Estate Investors and Business owners throughout the United States. Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 125 years of real estate development, investment and finance experience to the table for their clients.

Craig Brown

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