



Chapter 11 Advisor Negotiates Loan Discount and Funding

LOS ANGELES, CA, USA, October 4, 2013 /EINPresswire.com/ -- Capital Restructure Group, www.capitalrestructuregroup.com a Chapter 11 Advisor, and expert in CMBS Loan Modifications, [Commercial Loan modifications](#) and [Chapter 11 finance](#) announced today the restructure of a \$3.4M commercial loan encumbering a 261 room hotel in Texas.

The firm was hired by the property owner as lead strategist to restructure the debt, formulate the reorganization plan and raise capital for the remodeling and re-purposing of the property.

Capital Restructure Group instituted the negotiating strategy, removed the lawyers from the negotiating table, led the negotiations with the bank, and then formulated and wrote the reorganization plan that once filed, moved the bank into a position where the bank consented to a discounted payoff of the note as part of a \$6M commitment to buy the note and rehab the property.

Once the Bank had agreed to the discount, the parties agreed to dismiss the Chapter 11 thereby short-circuiting the process and saving time and money.

Capital Restructure Group invests in & finance businesses and real estate projects in Ch 11 and is an expert in CMBS loan modifications, commercial loan modifications, Chapter 11 finance and business debt restructures. The Company has successfully negotiated CMBS loan modifications and commercial loan modifications with the largest banks and financial institutions in the United States as well as small regional banks private lenders and credit unions.

Capital Restructure Group consults to Real Estate Developers, Real Estate Investors and Business owners throughout the United States. Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 115 years of real estate development, investment and finance experience to the table for their clients.

[CMBS Loan Modification](#) Website: www.capitalrestructuregroup.com

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